

Form 144

FORM 144

NOTICE OF PROPOSED SALE OF SECURITIES  
PURSUANT TO RULE 144 UNDER THE SECURITIES ACT OF 1933

## 144: Filer Information

Filer CIK 0002001077  
Filer CCC XXXXXXXXX  
Is this a LIVE or TEST Filing?  LIVE  TEST

### Submission Contact Information

Name  
Phone  
E-Mail Address

## 144: Issuer Information

Name of Issuer Real Brokerage Inc  
SEC File Number 001-40442  
Address of Issuer 100 KING STREET WEST, SUITE 1600  
TORONTO  
ONTARIO, CANADA  
M5X 1G5  
Phone 646-469-7107  
Name of Person for Whose Account the Securities are To Be Sold Rose Laurence

See the definition of "person" in paragraph (a) of Rule 144. Information is to be given not only as to the person for whose account the securities are to be sold but also as to all other persons included in that definition. In addition, information shall be given as to sales by all persons whose sales are required by paragraph (e) of Rule 144 to be aggregated with sales for the account of the person filing this notice.

Relationship to Issuer Director

## 144: Securities Information

Title of the Class of Securities To Be Sold	Name and Address of the Broker	Number of Shares or Other Units To Be Sold	Aggregate Market Value	Number of Shares or Other Units Outstanding	Approximate Date of Sale	Name the Securities Exchange
Common	RBC Direct Investing Royal Bank Plaza, 200 Bay Street North Tower, P.O. Box 75 Toronto A6 M5J 2Z5	97800	135942.00	79921874	12/15/2023	Nasdaq

Furnish the following information with respect to the acquisition of the securities to be sold and with respect to the payment of all or any part of the purchase price or other consideration therefor:

## 144: Securities To Be Sold

Title of the Class	Date you Acquired	Nature of Acquisition	Name of Person from	Is this	Date Donor	Amount of Securities	Date of Payment	Nature of Payment *
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	Transaction	Whom Acquired	a Gift?	Acquired	Acquired
Common	06/20/2020	Acquired through private placement in connection with Issuer a business combination	<input type="checkbox"/>	97800	06/20/2020 Cash

\* If the securities were purchased and full payment therefor was not made in cash at the time of purchase, explain in the table or in a note thereto the nature of the consideration given. If the consideration consisted of any note or other obligation, or if payment was made in installments describe the arrangement and state when the note or other obligation was discharged in full or the last installment paid.

Furnish the following information as to all securities of the issuer sold during the past 3 months by the person for whose account the securities are to be sold.

## 144: Securities Sold During The Past 3 Months

Name and Address of Seller	Title of Securities Sold	Date of Sale	Amount of Securities Sold	Gross Proceeds
Matchpoint Capital Inc. 25 York Street Suite 612 Toronto A6 M5J 2V5	Common	09/22/2023	400	649.00
Matchpoint Capital Inc. 25 York Street Suite 612 Toronto A6 M5J 2V5	Common	09/22/2023	2000	3220.20
Matchpoint Capital Inc. 25 York Street Suite 612 Toronto A6 M5J 2V5	Common	09/22/2023	2000	3220.60
Matchpoint Capital Inc. 25 York Street Suite 612 Toronto A6 M5J 2V5	Common	09/22/2023	5000	8004.50
Matchpoint Capital Inc. 25 York Street Suite 612 Toronto A6 M5J 2V5	Common	09/22/2023	2000	3228.20
Matchpoint Capital Inc. 25 York Street Suite 612 Toronto A6 M5J 2V5	Common	09/22/2023	10000	16000.00
Matchpoint Capital Inc. 25 York Street Suite 612 Toronto A6 M5J 2V5	Common	09/22/2023	4000	6440.00
Matchpoint Capital Inc. 25 York Street Suite 612 Toronto A6 M5J 2V5	Common	09/22/2023	5000	80055.00
Matchpoint Capital Inc. 25 York Street Suite 612 Toronto A6 M5J 2V5	Common	11/20/2023	1200	1680.00
Matchpoint Capital Inc. 25 York Street Suite 612 Toronto A6 M5J 2V5	Common	11/20/2023	1000	1390.00

## 144: Remarks and Signature

Remarks The shares to be sold are held by Matchpoint Capital Inc., a company beneficially owned by Laurence Rose.

Date of Notice 12/01/2023

**ATTENTION:**

The person for whose account the securities to which this notice relates are to be sold hereby represents by signing this notice

that he does not know any material adverse information in regard to the current and prospective operations of the Issuer of the securities to be sold which has not been publicly disclosed. If such person has adopted a written trading plan or given trading instructions to satisfy Rule 10b5-1 under the Exchange Act, by signing the form and indicating the date that the plan was adopted or the instruction given, that person makes such representation as of the plan adoption or instruction date.

Signature      Laurence Rose

***ATTENTION: Intentional misstatements or omission of facts constitute Federal Criminal Violations (See 18 U.S.C. 1001)***