UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 6-K
REPORT OF FOREIGN PRIVATE ISSUER PURSUANT TO RULE 13a-16 OR 15d-16 OF THE SECURITIES EXCHANGE ACT OF 1934
For the month of May 2023
Commission File Number: <u>001-40442</u>
THE REAL BROKERAGE INC. (Registrant)
133 Richmond Street West, Suite 302 <u>Toronto, Ontario M5H 2L3 Canada</u> (Address of Principal Executive Offices)
Indicate by check mark whether the Registrant files or will file annual reports under cover of Form 20-F or Form 40-F.
Form 20-F □ Form 40-F ⊠
Indicate by check mark if the Registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1): □

Indicate by check mark if the Registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7): \Box

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

THE REAL BROKERAGE INC.

(Registrant)

Date May 31, 2023

By /s/ Tamir Poleg

Tamir Poleg

Chief Executive Officer

EXHIBIT INDEX

Exhibit Description of Exhibit

99.1 Press Release dated May 31, 2023 - The Real Brokerage to Present at the William Blair 43rd Annual Growth Stock Conference

The Real Brokerage to Present at the William Blair 43rd Annual Growth Stock Conference

TORONTO and NEW YORK, May 31, 2023 -- The Real Brokerage Inc. (TSX: REAX) (NASDAQ: REAX), the fastest-growing publicly traded real estate brokerage, today announced that Chairman and Chief Executive Officer Tamir Poleg will be presenting at the William Blair 43rd Annual Growth Stock Conference at the Loews Chicago Hotel in Chicago, Illinois on Wednesday June 7, 2023 at 12:40 p.m. CT.

Real's remarks will be broadcast live and can be accessed by interested parties at the link below, and in the "Investors" section of www.onereal.com.

Date: Wednesday, June 7, 2023

Time: 12:40 p.m. CT

Webcast link: https://wsw.com/webcast/blair79/reax/1941408

About Real

The Real Brokerage Inc. is revolutionizing the residential real estate industry by pairing best-in-class technology with the trusted guidance of the agent-led experience. Real delivers a cloud-based platform to improve efficiencies and empower agents to provide a seamless end-to-end experience for home buyers and sellers. The company was founded in 2014 and serves 47 states, D.C., and four Canadian provinces with over 10,000 agents. Additional information can be found on its website at www.onereal.com.

Contact Information

For additional information, please contact: Jason Lee Vice President, Capital Markets & Investor Relations investors@therealbrokerage.com 908.280.2515

For media inquiries, please contact: Elisabeth Warrick Director, Communications elisabeth@therealbrokerage.com 201.564.4221